

Dear Investor:


Thank you for your interest in NovaGold Resources Inc. (NYSE-AMEX, TSX: NG). Enclosed is some information that will be of interest to you. Please visit our website at www.novagold.net for a complete set of news releases and detailed information on the Company.

NovaGold management is excited about the long-term growth potential of the company. Below is a short list of the Company's investment highlights:

- Strategic acquisition and successful exploration has dramatically expanded the Company's net resource inventory to 16.8 million Proven & Probable Reserve ounces of gold and a resource base of Measured and Indicated Resources of 6.2 million ounces of gold, 94 million ounces of silver and 6.0 billion pounds of copper, with additional Inferred Resources of 4.3 million ounces of gold, 51 million ounces of silver and 2.7 billion pounds of copper. This is one of the largest reserve/resource bases of any junior or mid-tier gold company.
- With a resource base comparable to the mid-tier producers and the diversification of four separate multi-million-ounce quality projects at different stages in the development pipeline, NovaGold offers superior leverage to a strong gold market. Investing in NovaGold today at development-stage levels gives investors access to potential revaluation triggers from both the gold price and also company news as NovaGold continues to advance its projects along the valuation chain.
- The Company is currently advancing two of North America's largest undeveloped gold and copper-gold deposits: the multi-million-ounce Donlin Creek project with Barrick Gold and the Galore Creek copper-gold-silver project in partnership with Teck Resources. The Ambler project is at the advanced exploration stage and NovaGold's exploration team will continue with community engagement and exploration while preparing the project for a pre-feasibility study.
- Management team members have decades of experience in the exploration and development of major projects around the world.
- NovaGold's top five shareholders are Electrum Strategic Resources, Paulson & Co., Soros Fund Management, Aletheia Research and Tradewinds Global Investors. The Company has 233.3 million shares issued and outstanding and 287.6 million on a fully diluted basis.
- NovaGold trades as symbol NG on both the NYSE-AMEX and Toronto Stock Exchange, with a combined average volume of more than 5 million shares per day.

Please feel free to contact us if you have any further questions or would like to be added to our priority news distribution list by e-mail or fax. You can reach us at 1-866-669-6227 or info@novagold.net.

Sincerely,



Rhylin Bailie
Director, Communications & Investor Relations
NovaGold Resources Inc.